



GUARDIAN OR CONSERVATOR MONTHLY REPORT

Kansas Guardianship Program

3248 Kimball Avenue, Manhattan, KS 66503-0353 (785) 587-8555 www.ksgprog.org

To submit KGP Monthly Reports electronically, contact cradeke@ksgprog.org or call 1-800-672-0086

Report Month/Year _____

Recruiter/Facilitator _____

G/C Name: _____

W/C Name: _____

G or C address, phone or email change in last 30 days _____

W or C address change in last 30 days _____

PERSONAL INVOLVEMENT WITH INDIVIDUAL SERVED

Number of visits with individual _____ If none, please explain _____

Approximate number of phone calls and/or written communications with or regarding individual _____

Approximate hours per month devoted to guardianship or conservatorship responsibilities _____

ADVOCACY AND PROTECTIVE SERVICES PROVIDED

Residential Supports and Services: Check appropriate box

- Community Living with I/DD support
- Community Living with Behavioral Health support
- Assisted Living
- Nursing Facility
- State Institution
- Medical Hospital
- Homeless

Managed Care Organization/MCO-Insurance Aetna Sunflower United None

MCO Care Coordinator Name, phone, email _____

Case Manager or Social Worker name, phone, email _____

Are current services: Meeting the needs Changes needed - If so, what?

Changes observed in medical, physical or mental health of individual served: Yes No (If yes, please explain)

Problems relating to guardianship: Yes No (If yes, please explain)

Joyous or noteworthy events with individual served:

FINANCIAL INFORMATION Conservator Guardian with Financial Authority to \$10,000 Not Conservator

Who serves as payee? G or C Payee Service Name _____ Service Provider Name _____

Benefit Source(s) Social Security Benefit \$ _____ Railroad Benefit \$ _____ VA Benefit \$ _____

Pension \$ _____ Earned Income \$ _____ Source _____

Bank _____ Checking Account Balance \$ _____ Savings Account Balance \$ _____

Funeral/Burial Fund Yes No Approximate Value \$ _____ **Special Needs Trust** Approximate Value \$ _____

ANNUAL COURT REPORTS filed with the Court Yes No **Copy to KGP** Yes No

NOTES TO KGP: